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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form 6-K

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Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934

For the month of November, 2023

Commission File Number: 001-41106

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**Incannex Healthcare Limited**  
(Exact name of Registrant as specified in its charter)

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not applicable  
(Translation of Registrant's name into English)

Australia  
(Jurisdiction of incorporation or organization)

Joel Latham  
Chief Executive Officer and Managing Director  
Level 39, Rialto South Tower  
525 Collins Street  
Melbourne 3000  
Australia  
(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F:

Form 20-F

Form 40-F

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**INFORMATION CONTAINED IN THIS REPORT ON FORM 6-K**

On November 23, 2023, The Australian Securities Exchange filed an announcement captioned: "Shareholder Support and Instructions", a copy of which announcement is attached to this Form 6-K as Exhibit 99.1.

## Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

### **Incannex Healthcare Limited**

Date: November 23, 2023

By: /s/ Joel Latham

Name: Joel Latham

Title: Chief Executive Officer and Managing Director

## INDEX TO EXHIBITS

Exhibit No.

99.1 [ASX Announcement, dated November 23, 2023 - Shareholder Support and Instructions](#)



Date: November 23, 2023  
Public Announcement (NASDAQ: IXHL)

### Computershare Account Opening and Support Information for Shareholders with Australian Addresses

Melbourne, Australia, 23 November 2023 – Incannex Healthcare Limited (Nasdaq: IXHL) ('Incannex' or the 'Company') is pleased to confirm that Incannex Healthcare Inc. ('Incannex US') has appointed Computershare as its US shareholder registry effective 28 November 2023. Incannex shareholders are required to open an online account with Computershare to access their US shareholdings.

Shareholders can now open an account with Computershare; however shareholders will not be able to access their positions until their holding statements are distributed by Computershare, received by the shareholders, and identification particulars have been verified. Once this process has been completed, shareholders will be able to access their holding position, through the US Computershare website.

It is anticipated that holding statements for all Incannex US shareholders will be generated on the 4 December 2023. Holding statements are expected to be dispatched to Incannex US shareholders with Australian addresses via Fedex to Australia on 5 December and then sent through the Australia Post network via an express network on 7 December, pending no delays from third party shipping providers.

A dedicated Incannex Computershare support number will be active from 28 November to support all shareholder queries (+1 888-729-5707 Toll Free or +1 781-575-2072 Local/DID Number). Shareholders are also encouraged to email [web.queries@computershare.com](mailto:web.queries@computershare.com) for questions related to opening accounts and accessing your shares.

Upon receipt of the statements, shareholders will be able to use this information to verify their accounts and access their Incannex US holding. It is only at this time that shareholders will be granted access to their positions through the US Computershare website. The website link to open an account is <https://www-us.computershare.com/Investor/#Home>. Please click "Register now" and follow the relevant prompts to open an account for your shareholding. Appendix 1 attached to this announcement shows an example of the online form that should be filled in when the Incannex US holding statement with the relevant particulars is received by mail.

Incannex Healthcare Limited (ABN: 93 096 635 246)  
Level 39, Rialto South Tower, 525 Collins Street, Melbourne VIC 3000  
P: +61 409 840 786

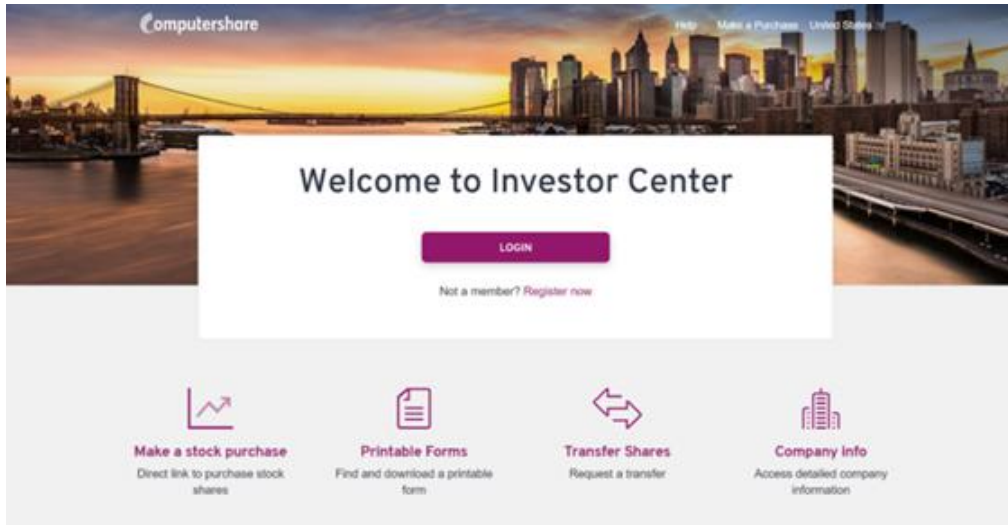


Figure 1. Computershare US website, click register now to open your account.

## Key Features of Computershare Platform

- **Trade, Transfer, and Manage:** Computershare's online platform empowers shareholders to trade, transfer, and effectively manage their positions efficiently.
- **Buy and Sell Shares:** Shareholders will have the convenience of buying and selling shares of Incannex US directly through the online platform.
- **Transfer to Preferred Broker:** Additionally, shareholders can effortlessly transfer their holdings to their preferred broker account through Computershare.

**This announcement has been approved for release by the Incannex Board of Directors**

**END**

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**Date: November 23, 2023**  
**Public Announcement (NASDAQ: IXHL)**

### **About Incannex Healthcare Limited**

Incannex is a clinical stage pharmaceutical development company that is developing unique medicinal cannabis pharmaceutical products and psychedelic medicine therapies for the treatment of obstructive sleep apnoea (OSA), traumatic brain injury (TBI) and concussion, lung inflammation (ARDS, COPD, asthma, bronchitis), rheumatoid arthritis, inflammatory bowel disease, anxiety disorders, addiction disorders, and pain, among other indications.

U.S. FDA approval and registration, subject to ongoing clinical success, is being pursued for each drug and therapy under development. Each indication under investigation currently has no, or limited, existing registered pharmacotherapy (drug) treatments available to the public and represent major global economic opportunities to Incannex and its shareholders.

Incannex has a strong patent filing strategy in place as it develops its products and therapies in conjunction with its medical and scientific advisory board and partners. The Company holds 20 granted patents and over 30 pending patent applications.

**Website: [www.incannex.com.au](http://www.incannex.com.au)**

**Investors: [investors@incannex.com.au](mailto:investors@incannex.com.au)**

### **Forward-looking statements**

This press release contains “forward-looking statements” within the meaning of the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements are made as of the date they were first issued and were based on current expectations and estimates, as well as the beliefs and assumptions of management. The forward-looking statements included in this press release represent Incannex’s views as of the date of this press release. Incannex anticipates that subsequent events and developments may cause its views to change. Incannex undertakes no intention or obligation to update or revise any forward-looking statements, whether as of a result of new information, future events or otherwise. These forward-looking statements should not be relied upon as representing Incannex’s views as of any date after the date of this press release.

### **Contact Information:**

#### **Incannex Healthcare Limited**

Mr Joel Latham

Managing Director and Chief Executive Officer

[admin@incannex.com.au](mailto:admin@incannex.com.au)

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Appendix 1:

**Accessing Investor Center Shareholder Account**

If you are a first-time user and would like to login and access your account on Investor Center, follow the below steps after you click on  
Not a member? Register now.  
<https://www-us.computershare.com/Investor/#Home>

**Welcome to Investor Center**

**LOGIN**

Not a member? [Register now](#)

**Step 1:  
Account  
Validation**  
As a first step, we need to confirm your share holdings. To do this you have two options

**I am a U.S. Resident  
Social Security Option:**

**Account Validation**  
As a first step, we need to confirm your share holdings. To do this you have two options


Confirm your details

Social Security Number (SSN)  Holder Account Number

Social Security Number or EIN:

Current ZIP code on file:

Select a company you own shares in:

Please type the characters shown  


I would like to receive information about future online services

Terms and Conditions  
 I agree to the [Terms and Conditions](#)

**Enter:** Social Security Number  
Zip Code  
Company: Incannex Healthcare Limited

**I am not a U.S. Resident  
Holder Account Number Option:**

**Account Validation**  
As a first step, we need to confirm your share holdings. To do this you have two options

Confirm your details


Social Security Number (SSN)  Holder Account Number

I am a U.S. resident  
 I am not a U.S. resident

Holder Account Number:

Current ZIP code on file:

Select a company you own shares in:

Please type the characters shown  


I would like to receive information about future online services

Terms and Conditions

**Enter:** Holder Account Number (on account statement)  
Zip Code  
Company: Incannex Healthcare Limited

*\*Keep in mind you will need to wait until your new account statement arrives in the mail with your Holder ID*

**Step 2:  
User  
Registration**

**Enter the following information:**

- First and Last Name
- Email address
- Create a User ID
- New Password & Confirm password
- Create a site seal
- Set up three security questions
- Mobile/ Cell Phone Number - Optional

**Step 3:  
Confirm  
Email  
Address**

An email will be sent to you containing a link.  
Please click on the link in the email to confirm your email address.

**Step 4:  
Identity  
Verification**

As a first-time user of Investor Center, additional identity verification is required.  
If you are eligible, you can verify online through an identity questionnaire or you can use the Verify by Mail Option. If you verify online, you will get immediate access to your portfolio, however this is only available to U.S. Residents with Social Security Numbers and selected. If you verify by mail you will need to enter the code that will be provided via First Class Mail to your address on file.

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