



Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IHLAZ	OPTION EXPIRING 30-APR-2026 DEFERRED	105,800,651	02/06/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93096635246

1.3 ASX issuer code

IHL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Apr-2023 08:19	New - Proposed issue of securities - IHL	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

IHLAZ : OPTION EXPIRING 30-APR-2026 DEFERRED

Date the +securities the subject of this notification were issued

2/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

105,800,651

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IHL : ORDINARY FULLY PAID	1,587,010,357

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IHLAZ : OPTION EXPIRING 30-APR-2026 DEFERRED	105,800,651
IHLAV : OPTION EXPIRING 28-APR-2023 EX \$1.00	33,643,287
IHLAW : OPTION EXPIRING 30-APR-2026 DEFERRED	106,000,000
IHLAY : OPTION EXPIRING 01-MAY-2028 DEFERRED	53,000,000
IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	1,852,322
IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,414,635
IHLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	8,650,000
IHLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000

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